



MUNICIPAL TAX SERVICES, LLC



Dear Colleagues,

We would like to share some exciting news. Effective February 1, 2026, Assessments of Southwest, Inc. (ASW) will be purchasing the property tax assessment and collection division of B&A Municipal Tax Service, LLC. The merged company will operate under the name Assessments of the Southwest, Inc. (ASW).

What does this mean for our clients, staff, and industry consultants? While the name will change, the high quality of service will not. This sale will add a fourth office to ASW, which currently has offices in Friendswood, Katy, and The Woodlands. All B&A staff will transition to ASW, and the Houston office will remain at its current location: 13333 Northwest Freeway, Suite 620, Houston, TX 77040.

Fortunately, we have known one another both professionally and personally for many years, which allowed us to reach this decision with confidence. This transition will allow ASW to continue growing under David's leadership, while giving Avik additional time to focus on his sales tax business.

As our industry continues to grow and evolve, it is important that we grow and evolve with it. This sale positions ASW to meet new challenges in the years ahead with greater resources and continued commitment to excellence.

We thank you,

David Patterson- ASW
Office: 281-482-0216 | Cell: 903-530-5152

Avik Bonnerjee- B&A
Office: 713-900-2680 | Cell: 832-334-6215